

## Transaction Due Diligence (DD) Services



### Why DD matters?

When making significant investment decisions, such as acquiring a company, investing in ventures, lending capital, or preparing for a sale or purchase, it is crucial to conduct an in-depth investigation and analysis of various aspects of the transaction.

The analysis includes deal structuring, financing options and feasibility, and evaluating the targeted business from legal, operational, financial, and tax compliance perspectives to ensure an informed decision.

For buyers, in particular, conducting sophisticated due diligence (DD) is essential. This process assesses the financial and tax health, stability, and sustainability of the targeted business, identifying any potential operational and compliance risks, as well as opportunities that might affect the transaction or its value.

Such thorough analysis provides stakeholders with the necessary grounds to negotiate better deals and supports successful post-deal integration.

**WTS China** is a member of WTS Global, a network of consulting firms operating in over 100 countries.

Our Transaction Service Team specializes in supporting clients throughout China.

### Our professional services include:

- Red flag DD
- Full-scope financial and tax DD
- Legal DD supported by a member firm or a cooperation partner
- Deal structure and re-structuring advice
- Sale and purchase agreement (SPA) review
- Post-deal integration advisory
- M&A application and registration assistance

### Contact us:

**Martin Ng**  
Managing Partner, martin.ng@wts.cn

**Maggie Han**  
Partner, maggie.han@wts.cn

**Ened Du**  
Partner, ened.du@wts.cn

**Max Su**  
Senior manager, max.yao.su@wts.cn

**Sissi Shen**  
Manager, sissi.shen@wts.cn

**WTS China Co., Ltd.**  
Unit 06-07, 20<sup>th</sup> Floor, Shengbang Tower, No.1318,  
North Sichuan Road, Hongkou District, Shanghai, China  
T + 86 21 5047 8665, [www.wts.cn](http://www.wts.cn)

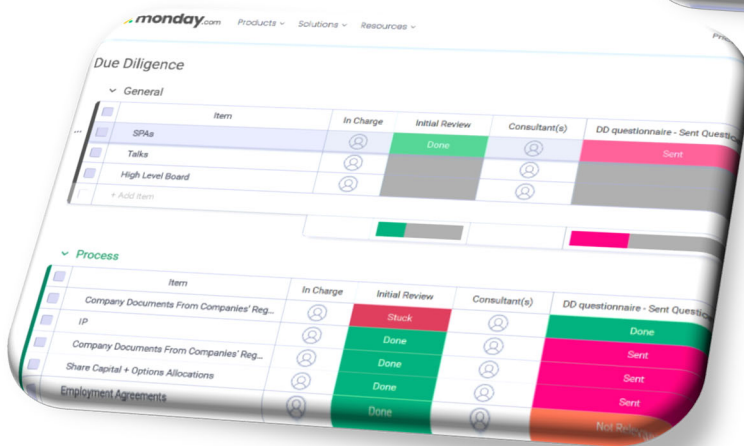
member of

**wts global**

There's more

**Web-based platform**

- We use AI-powered web-based documentation system ready to track DD requisites.
- It enables online collaboration among unlimited number of users, real-time tracking and sharing of all data (in Chinese and English).



Join us in WeChat



**AI capability**

- In addition, our solution is empowered with WTS's in-house proprietary AI called "pIAIground" which enhances efficiency without compromising data security and quality.



